EASY TAXES &
MULTISERVICES

PRODUCTO BANCARIO

CONVENCION DE ASOCIADOS 2026



RAINER LARA

EASY TAXES & MULTISERVICES
Tu Especialista en Taxes
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📞 (407) 360-0792 / (407) 237-9631

EASY TAXES &
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COMO COBRAR EL PRODUCTO BANCARIO

1. Al realizar el review se le da Clic a FILING
2. Se marca en E-FILE y luego continuar (2)
3. En E-File Summary Steps seleccione: IRS REFUND METHOD: Republic Bank Direct Deposit se presiona REVIEW
4. Para cobrar por el Producto Bancario se le da clic al segundo link “RECEIVE REFUND THROUGH BANCK PRODUCTS” y luego se presiona continuar.
5. Luego se muestra: E-Filing – REPUBLIC BANK FEDERAL REFUND OPTIONS
6. Se le pregunta si desea recibir el dinero a través de un depósito directo, sería la segunda opción “DIRECT DEPOSIT”, se le da clic en Refund Transfer y luego continuar.
7. Se coloca el monto a cobrar por la preparación de los Taxes.
8. Se escribe el banco donde dice BANK NAME



EASY TAXES &
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9 Se coloca la ruta de la cuenta donde dice ROUTING NUMBER **Ej: 063100277**

10 Se coloca el número de la cuenta donde dice ACCOUNT NUMBER **Ej: 808125362514**

11 Marcar si la cuenta es de cheque o de ahorro

* CHEKING → CHEQUE

* SAVINGS → AHORRO



luego presiona continuar.

12 Se verifica la cuenta marcada I HAVE VERIFED WITH THE TAPAYER.. y presiona continuar

13 Your bank account summary, se le da a continuar

14 Luego en E-Filing- Republic Bank Oral Disclosure Reminder, se presiona continuar

15 Se selecciona el banco, se presiona continuar.

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16 Se verifica el numero de teléfono y continua



17 Se verifica la licencia y continua

18 Donde dice E-Filing – Republic bank Fees se muestra: Tax Return preparation fee, abajo sale el refund transfer fee: $44.95 y luego TaxAct Transmitter fee $19.95. Presione continuar.

19 Se le da a Print Application para imprimir SEND OUT TO PRINTER (1)

20 Luego presiona continuar

21 Seleccione IRS E-File Authorization: Chose, click en start, Luego selecciones PRACTITIONER PIN (FORM 8879)

22 Se coloca el número de PIN en el recuadro se coloca 0 y en el año de nacimiento EJ. 01983 y se presiona continuar y luego continuar.

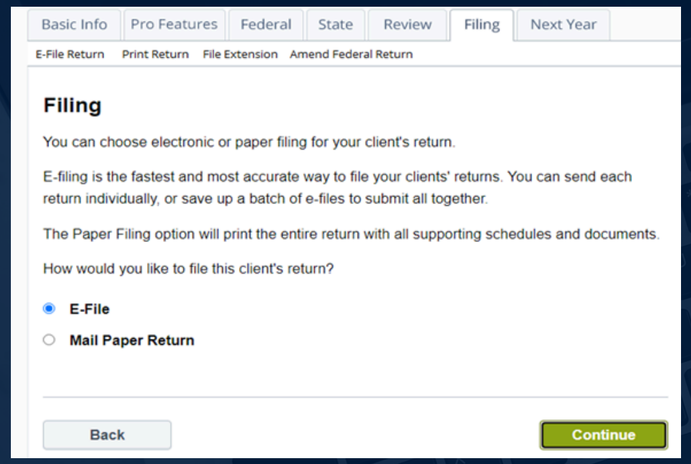
23 Lugo accede en E-File Alerts seleccionado Start., luego START ALERTS

24 Y se llega hasta donde sale un recuadro RBIN . El cliente debe firmar la segunda hoja que sale del contrato. ESTE NUMERO DE RBIN SE LE COLOCA AL MOMENTO DE TRANSMITIR.

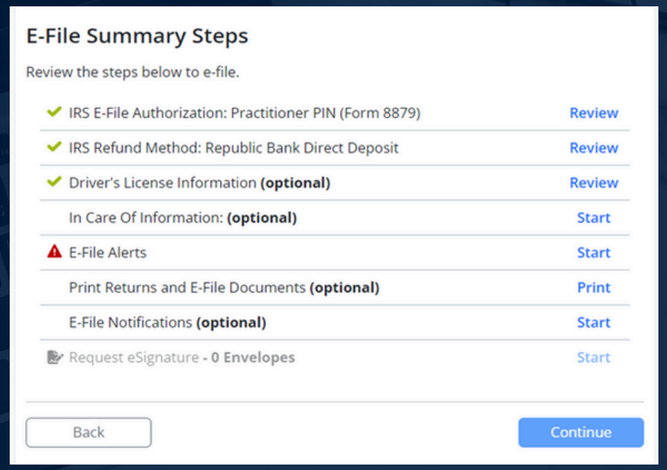
PASO A PASO EN EL SISTEMA

EASY TAXES & MULTISERVICES

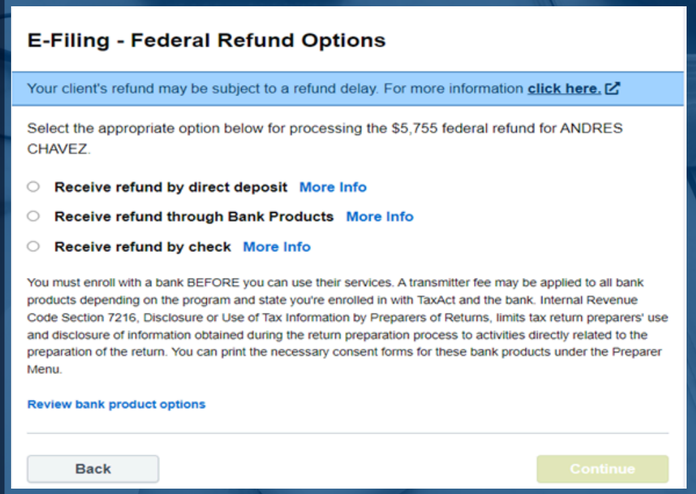
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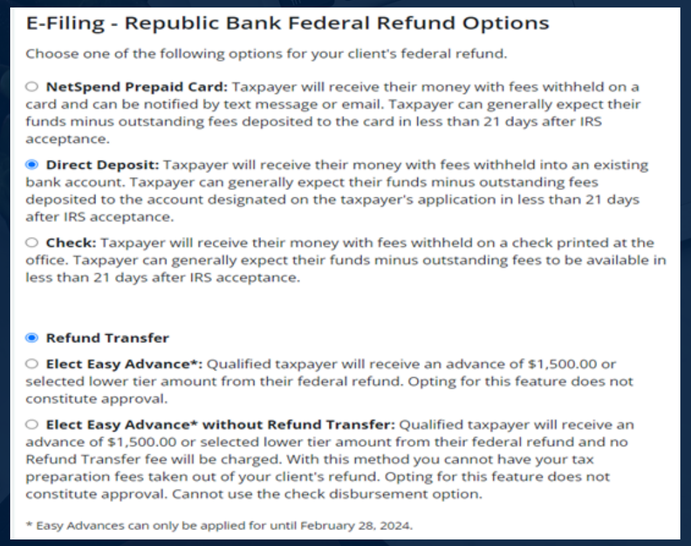
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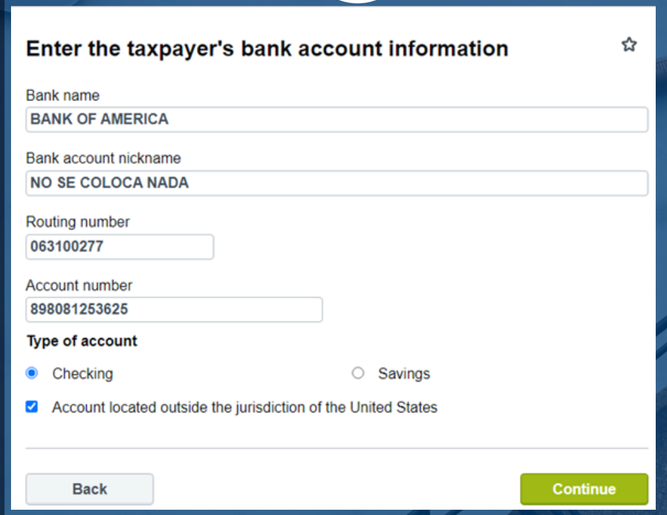
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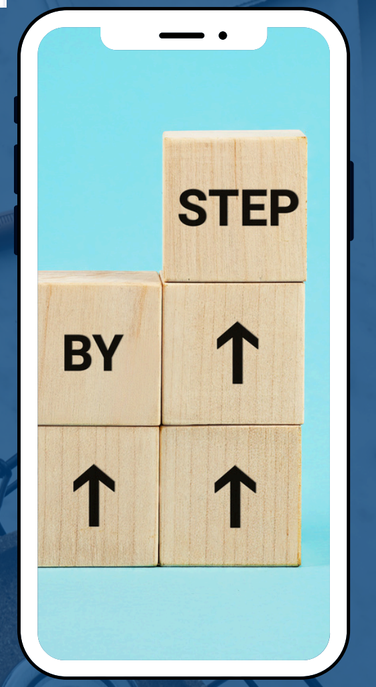


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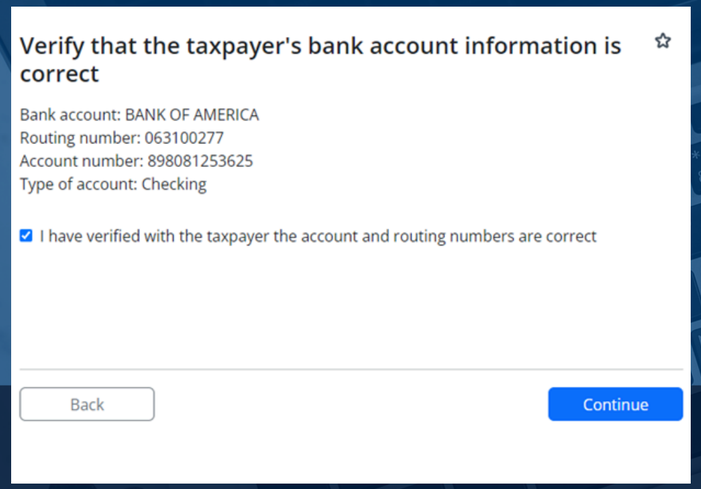




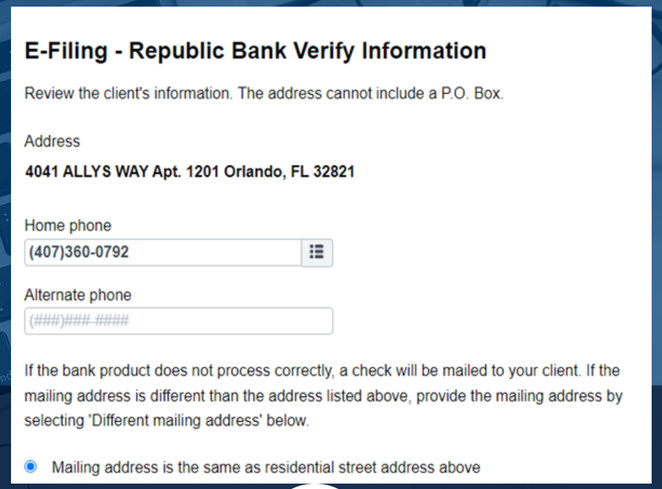
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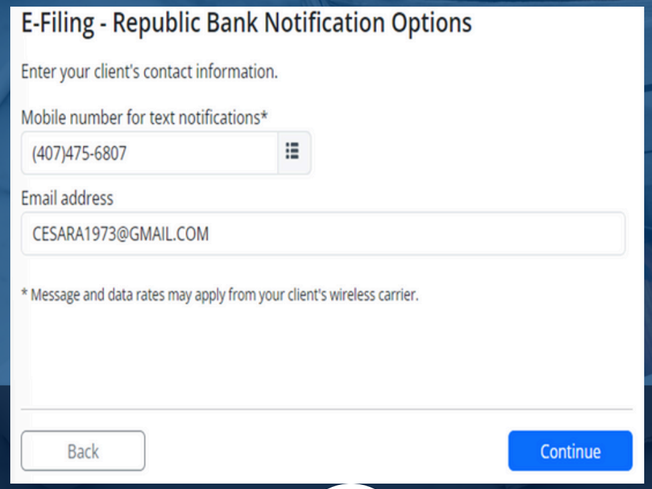
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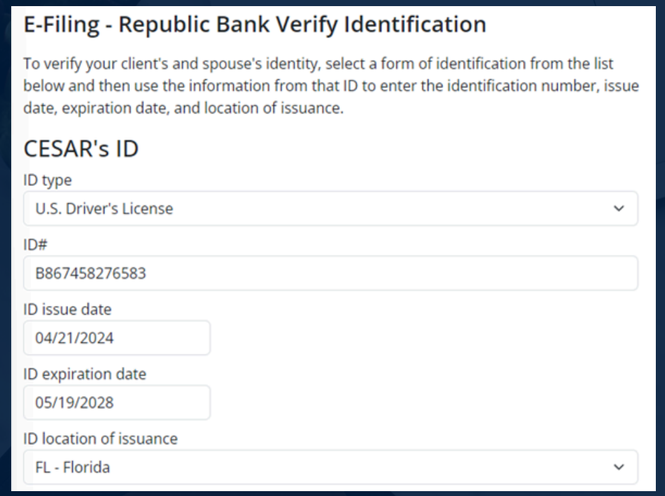
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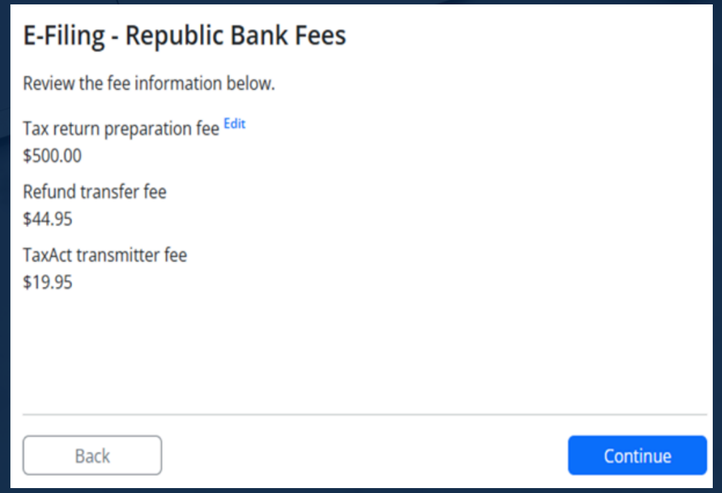
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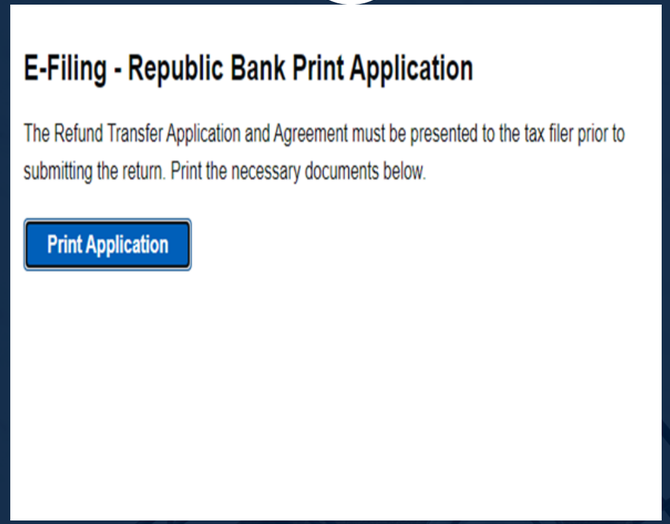
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EASY TAXES &
MULTISERVICES

PRODUCTO BANCARIO

Bank Product Application and Agreement (Application/Agreement)
Republic Bank & Trust Company, 601 West Market Street, Louisville, Kentucky 40202

INSTRUCTIONS: Joint Taxpayer information is required only if filing a joint tax return. IF YOU WANT TO APPLY FOR AN EASY ADVANCE YOU MUST APPLY AS AN INDIVIDUAL EVEN IF YOU ARE MARRIED AND FILING JOINTLY. ONLY ONE TAXPAYER CAN APPLY FOR AN EASY ADVANCE. Please refer to Section 5 for further information.

1. TAXPAYERS INFORMATION (Address must not contain a P.O. Box)

Name: [redacted] Joint: [redacted]

Address: [redacted]9204 ORLANDO, FL 32835

2. WHICH BANK PRODUCT(S) ARE YOU APPLYING FOR?

☐ **EASY ADVANCE LOAN:** THE EASY ADVANCE IS A PRODUCT OFFERED BY REPUBLIC BANK & TRUST COMPANY **(Republic)** WHICH MAY BE APPLIED FOR WITH OR WITHOUT RECEIVING A REFUND TRANSFER. I understand that by signing this Bank Product Application and Agreement I am applying for a loan in the amount of $ 0.00 If approved, the outstanding loan amount and a Finance Charge of $ 0.00 will be deducted from my 2025 tax refund from the IRS and/or state taxing authority. I understand the Easy Advance is subject to underwriting and approval by Republic and I may receive an Easy Advance amount less than what I requested with the associated Finance Charge as stated on the Easy Advance Information Page. If filing a joint tax return, only one Taxpayer can apply for the Easy Advance and the Easy Advance proceeds will be disbursed to the applying Taxpayer only. If I am applying for an Easy Advance and Refund Transfer, the Easy Advance proceeds will be disbursed in accordance with Section 3 below. If I apply for an Easy Advance and Refund Transfer and my application for an Easy Advance is declined, I understand that I will still receive a Refund Transfer. If I apply for an Easy Advance only (without the Refund Transfer), I understand that (i) the Easy Advance proceeds and remaining balance of my tax refund can only be disbursed via Direct Deposit or Netspend Prepaid Card (select in Section 3 below) and (ii) the remaining balance of my tax refund (after all authorized deductions) will be disbursed in the same manner as my Easy Advance.

☒ **REFUND TRANSFER:** I (which includes the joint taxpayer, if any) understand that by signing this Agreement, I am requesting and agreeing to receive my federal and/or state tax refund(s), less the fees and payments set out in Section 4 below, by the disbursement method selected in Section 3 below. If filing a joint tax return where Check is the chosen disbursement method, the Refund Transfer Check will be issued to both Taxpayers.

3. DISBURSEMENT METHOD: SELECT ONE THAT WILL APPLY TO THE PRODUCT(S) SELECTED IN SECTION 2 ABOVE.

☒ **Direct Deposit:** Republic will deposit funds directly to my existing account, as specified below (**Bank Account**).
Bank Routing Number: 063100277 Account Number: [redacted] ☒ Checking ☐ Savings

☐ **Netspend Prepaid Card:** Republic will deposit funds directly to a Netspend Prepaid Card **(Card)** issued by my tax preparer. Please refer to the Card's disclosures for all applicable fees, terms of use and further details. **Customer Number:** _____

☐ **Check:** Republic will disburse funds to me via check, printed by my tax preparer or mailed by Republic.

4. FEES: I understand that the Refund Transfer and Tax Preparation Fees listed below are not due until tax preparation and any services provided to me in relation to the Refund Transfer **(Services)** are complete. The Services are not complete until the earlier of (i) notification to me that the proceeds of my Refund Transfer are available or (ii) the 60th day after my tax return has been e-filed with the IRS. The Refund Transfer Fee applies to the first refund received and an additional fee will be charged for each subsequent funding received, whether federal or state and whether for the current tax year or a prior tax year.

Refund Transfer Fees		Tax Preparation Fees	
Refund Transfer Fee paid to Republic:	$ 44.95	Tax Preparation Fee paid to Tax Preparer:	$ 500.00
Subsequent Funding Fee paid to Republic:	$ 0.00	Audit Fee paid to TaxAct:	$ 0.00
Transmitter Fee paid to TaxAct:	$ 19.95	Total Tax Preparation Fees:	$ 500.00
Service Bureau Fee paid to TaxAct:	$ 0.00		
Total Refund Transfer Fees:	$ 64.90	**Easy Advance Loan Fee (if approved)**	
		Finance Charge paid to Republic:	$ 0.00

5. EASY ADVANCE LOAN SECURITY INTEREST IN TAX REFUND IF FILING JOINTLY. I, _____, am not applying for, and will not be liable for repayment of an Easy Advance. However, by signing below, as security for the Easy Advance for which my spouse has applied, I hereby authorize and grant to Republic a security interest in the anticipated tax refund to be paid to me by the IRS and/or state taxing authority for the 2025 tax year.

6. ACKNOWLEDGEMENT/CERTIFICATION/AGREEMENT

By signing this Agreement in the spaces provided below, I do the following:

- I acknowledge that (i) I am at least eighteen (18) years old, nineteen (19) in AL or NE (ii) I received a completed copy of this Agreement, (iii) I have received, read, and understand this Agreement, Republic's Privacy Notice, a sheet entitled What You Need to Know Before Selecting a Refund Transfer, a Truth-In-Lending Act Disclosure if applicable, a sheet entitled Easy Advance Information Page if applicable, and all applicable state disclosures and (iv) the Refund Transfer is not a loan or an extension of credit.
- I certify that all my information contained in this Agreement is correct to the best of my knowledge, that this Agreement is based on my 2025 federal and/or state income tax return(s) and that the tax return(s) are true, complete, and accurate in all respects.
- I agree to all the terms and provisions set forth in this Agreement, including the **WAIVER OF JURY TRIAL AND ARBITRATION** section.
- I authorize Republic to obtain my consumer credit report through any credit reporting agency.
- I authorize Republic to obtain information about debts owed by me to the US Government, to a state or enforced by a state, including child support obligations.

X _____ _____ X _____ _____
Taxpayer Signature Date Joint Taxpayer Signature Date

RUTA

TIPO DE CUENTA Y NUMERO

FEE BANK REUBLIK

HONORARIOS PREPARADOR

FIRMA AQUI ESPOSO

FIRMA AQUI LA ESPOSA

PARA COBRAR AL CLIENTE SIN PRODUCTO BANCARIO

EASY TAXES & MULTISERVICES

1

SE PRESIONA REVIEW Y LUEGO FILING

2

MARCAS E-FILE Y SE PRESIONA CONTINUAR

3

PRESIONA STAR EN IRS FEFUND METHOD CHOOSE

4

Marcar en el 1. RECEIVE REFUND BY DIRECT DEPOSIT y continuar

5

Se coloca el nombre del en BANK NAME, luego la ruta en ROUTING NUMBER y el numero de cuenta en ACCOUNT NUMBER

6

Se coloca el tipo de cuenta que corresponde cheque o ahorro “CHECKING o SAVINGS, y continuar

PARA COBRAR AL CLIENTE POR PRODUCTO BANCARIO

EASY TAXES &
MULTISERVICES

7

SE PRESIONA REVIEW Y LUEGO FILING

8

Luego se le da a continuar, luego continuar y ya estaría verificada la cuenta nuevamente se presionar continuar

9

Se coloca el PIN que seria el Numero 0 con el año de nacimiento (si es casado se le realiza a ambos) y luego se presiona continuar

10

Se verifica la información de la licencia y se presiona continuar

11

Presionar continuar hasta llegar a Submit Retum y de esta manera está el cliente listo para ser enviado a Easy Taxes.

EASY TAXES &
MULTISERVICES

CONVENIO DE PAGO

CONVENCION DE ASOCIADOS 2026

RAINER LARA



EASY TAXES & MULTISERVICES
Tu Especialista en Taxes
✉️ EASYTAXES0@gmail.com
📞 (407) 360-0792 / (407) 237-9631

COMO CREAR CONVENIO DE PAGO

EASY TAXES &
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1. Vamos a la pantalla principal **FEDERAL QUICK Q&A TOPIC.**
2. Vamos del lado derecho en la pestana **MISCELLANEOUS TOPICS** y abrimos
3. Seleccionamos la opción **IRS INSTALLMENT PAYMENT PLAN REQUEST-**
4. Seleccionamos como queremos hacer el plan de pago, al momento de enviar los impuestos o directamente del portal de IRS.
5. **Payment plan eligibility;** revise la pregunta y luego seleccione lo que aplique.
6. Se verifica la dirección, telefono y se presiona continuar.

EASY TAXES &
MULTISERVICES

COMO CREAR CONVENIO DE PAGO

Luego en la pantalla: **Do any of the following apply to you;** seleccione lo que aplique, y seguidamente continuar.

Luego le pregunta el monto con el que va a realizar el primer pago, y presione continuar.

En la pagina de **Monthly Payment amount** debe indicar cuanto quiere pagar la persona mensualmente y que dia del mes.

Monthly Payment $_____ (monto a pagar)

Day Of Month $_____ (que día del mes pagara)

En ENTER **THE TAXPAYER'S BANK ACCOUNT INFORMATION** (se deben colocar los datos del banco)

- **BANK NAME "NOMBRE DEL BANCO"**
- **ROUTING NUMBER "RUTA DEL BANCO"**
- **ACCOUNT NUMBER "NUMERO DE CUENTA"**
- **TYPE OF ACCOUNT CHECKING O SAVINGS "CHEQUE O AHORRO"**

SE PRESIONA CONTINUAR

7 8 9 10

COMO CREAR CONVENIO DE PAGO

EASY TAXES &
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Se verifica la cuenta en **I HAVE VERIFED THE TAXPAYER,** luego se presiona continuar
Selecciona la cuenta BANCK ACCOUT “Nombre del Banco” y presiona continuar

11

Se verifican los datos de la cuenta el número de la Ruta el Numero de la cuenta y luego presiona continuar

12

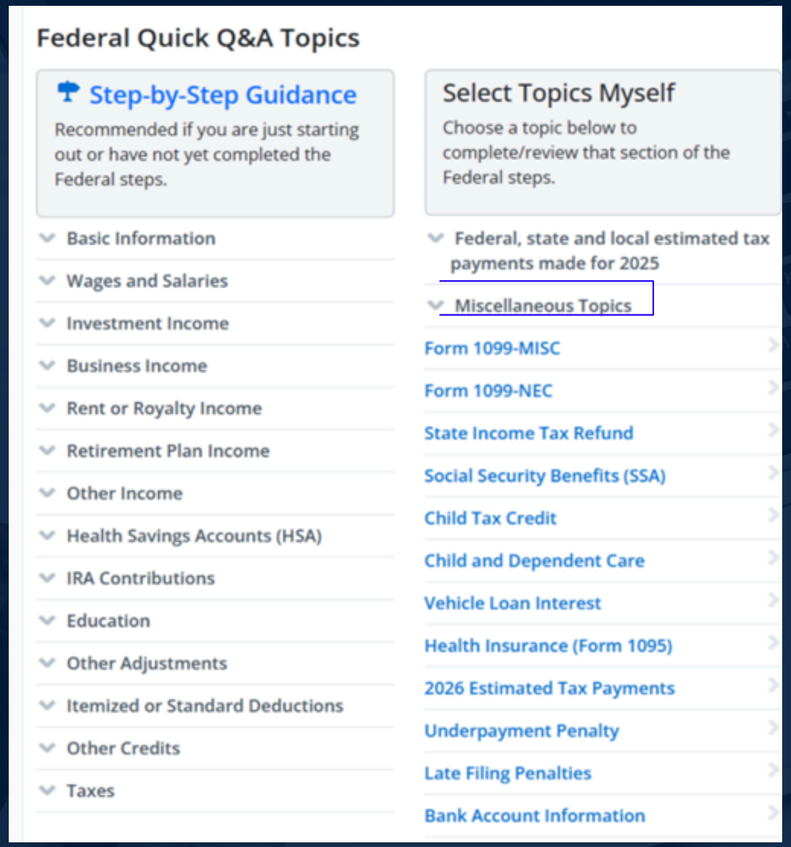
Sale Review your IRS payment plan request. Es el resumen del plan de pago. Revise y selecciones continuar.

13

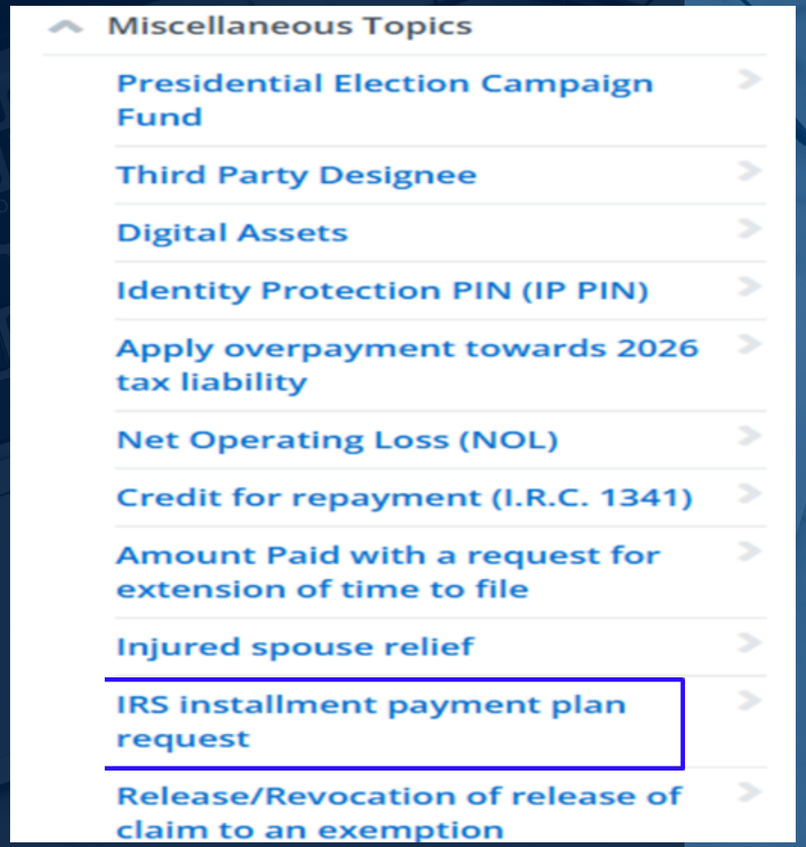
PASO A PASO EN EL SISTEMA

EASY TAXES & MULTISERVICES

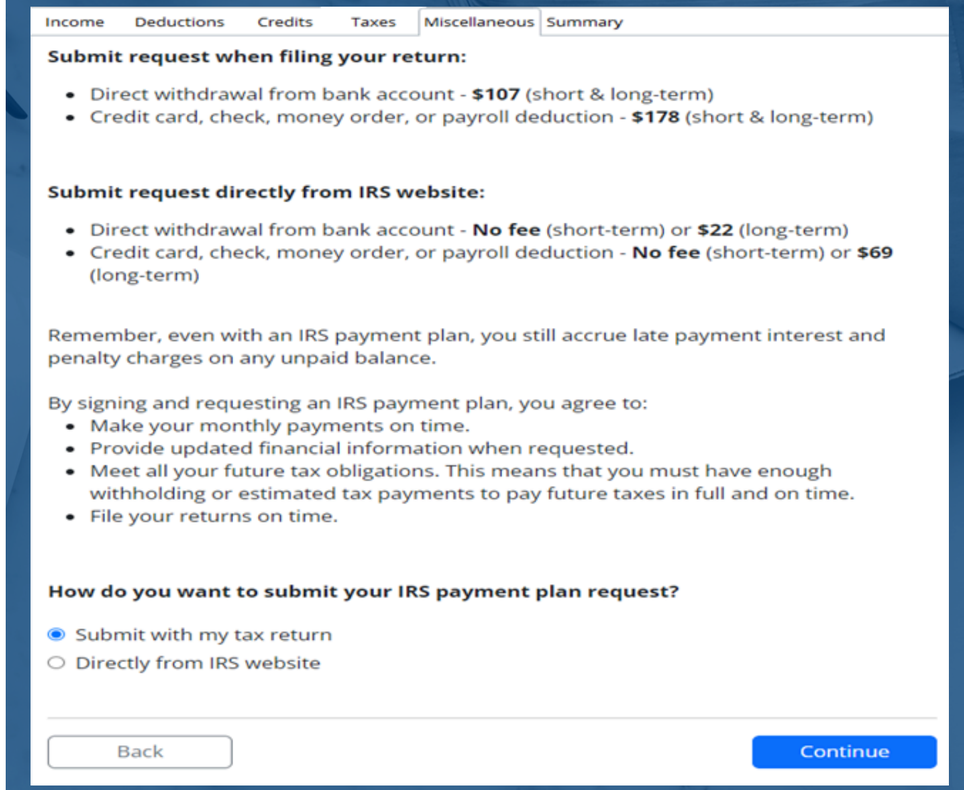
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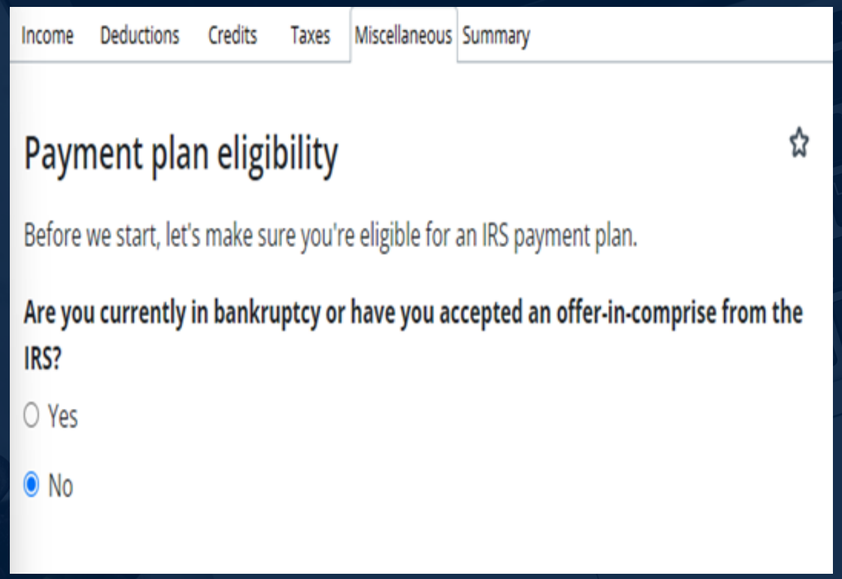


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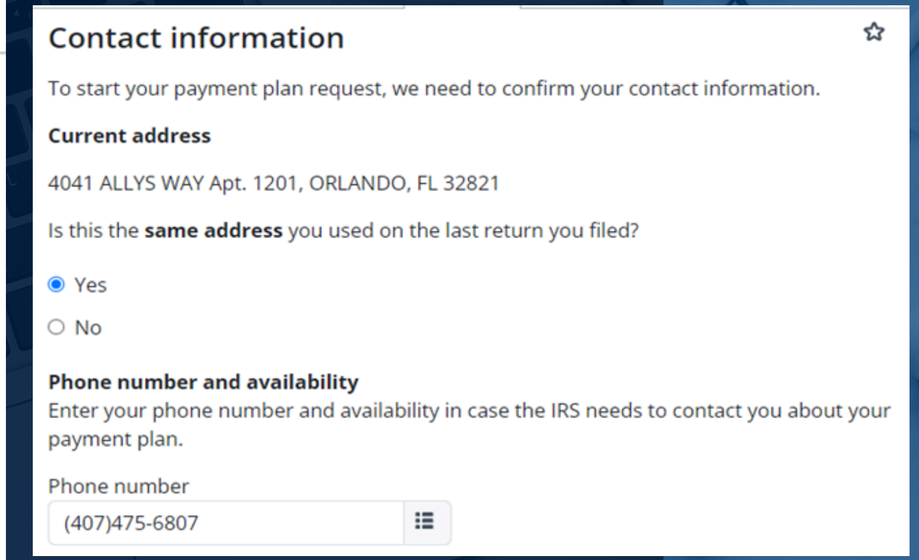


PASO A PASO EN EL SISTEMA

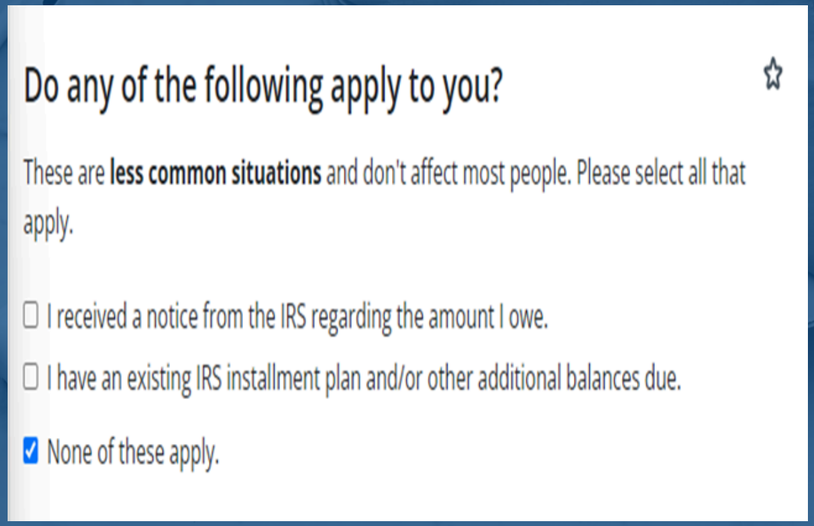
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5



6



EASY TAXES &
MULTISERVICES

PASO A PASO EN EL SISTEMA

7

Tell us how much you can pay up front with this return

We recommend that you **pay as much as you can** when you file your return to limit interest and penalty charges. This is a one-time payment. We'll help you set up monthly payments next.

One-time payment amount

$ 14,632

☐ I don't plan to make a one-time payment with my return.

8

Now, let's set up your monthly payments

Monthly payment amount
Based on what you've told us, you owe $34,632 and will make a one-time payment of $14,632 when you file. Your minimum monthly payment is $278 to pay within 72 months.

To limit interest and penalty charges, we recommend you **make your payments as large as possible**.

Monthly amount

$ 2,000

(Minimum of $278)

☐ I can't pay the minimum per month.

Monthly payment date
Tell us which day of the month you would like to make your payments.

Day of the month

09

9

How do you want to pay your monthly installments?

◉ Direct withdrawal ($107 IRS processing fee)

○ Payroll deductions ($225 IRS processing fee)

○ Check, credit card, or money order ($225 IRS processing fee)

10

Pay with direct withdrawal

Select your bank account.

Bank account

BANK OF AMERICA (*3625)

Low-income taxpayers only: ⓘ

☐ If you're unable to make electronic payments through a debit instrument by providing your banking information, check this box and your user fee will be reimbursed upon completion of your installment agreement.

11

Review your IRS payment plan request

The IRS should let you know within 30 days if your request was approved or rejected, but it could take longer if you file after March 31st.

Total balance due:
$34,632

One-time payment with return:
$14,632

Monthly installment and payment date:
$2,000 on the 9th of each month

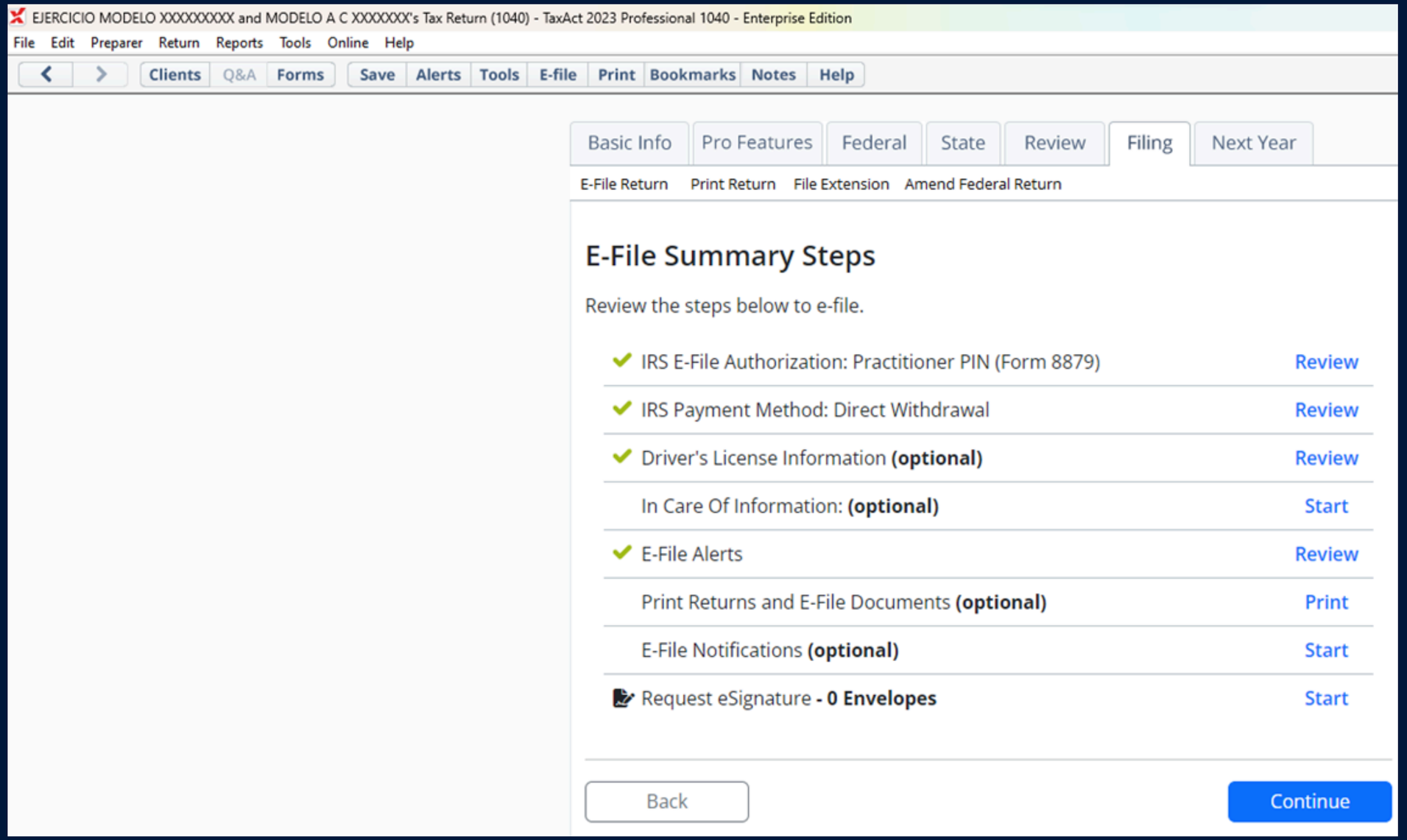
Payment method for installments:
Direct withdrawal from BANK OF AMERICA

One-time IRS processing fee:
$107



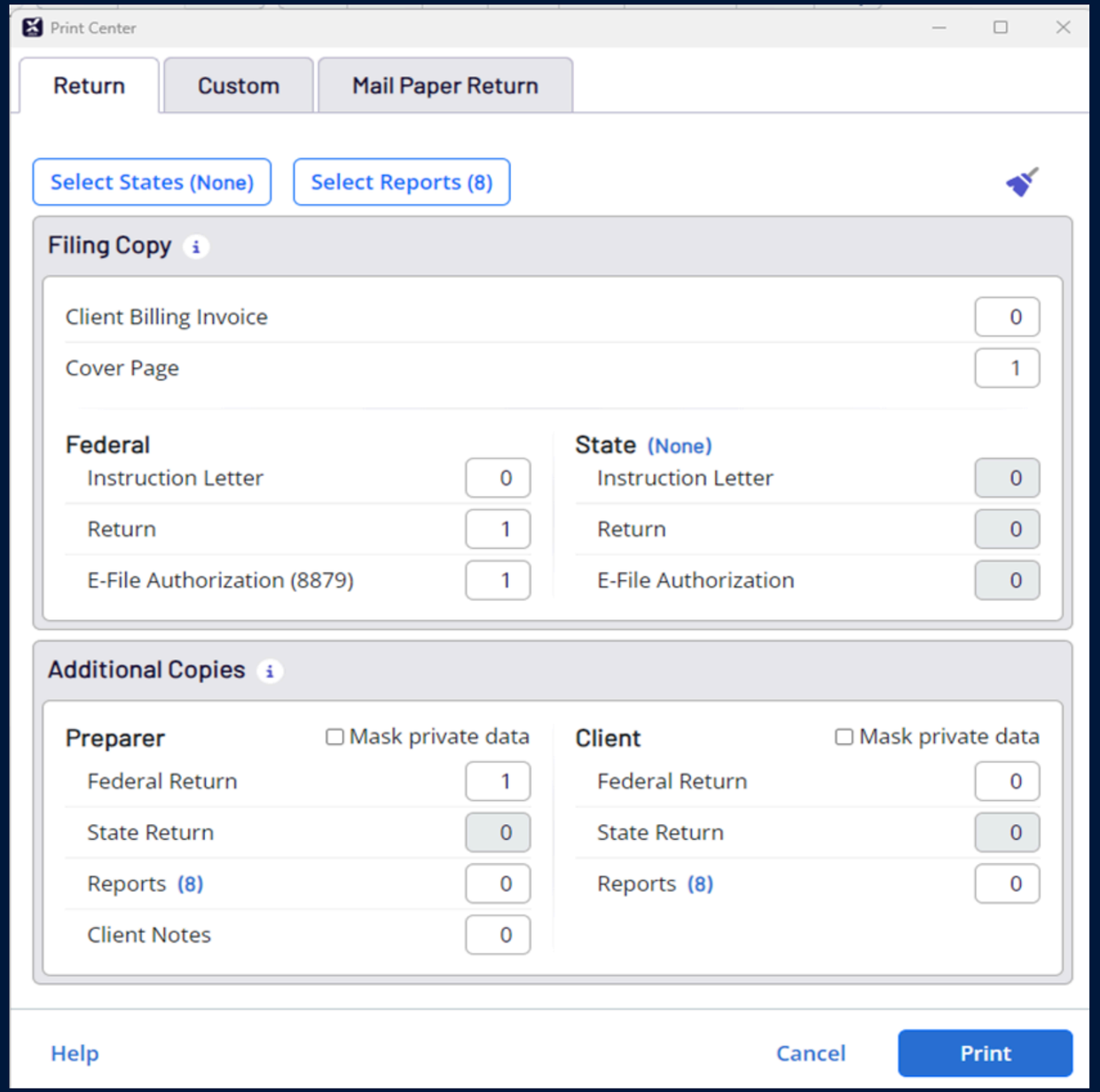
COMO IMPRIMIR LA FORMA 1040

EASY TAXES & MULTISERVICES



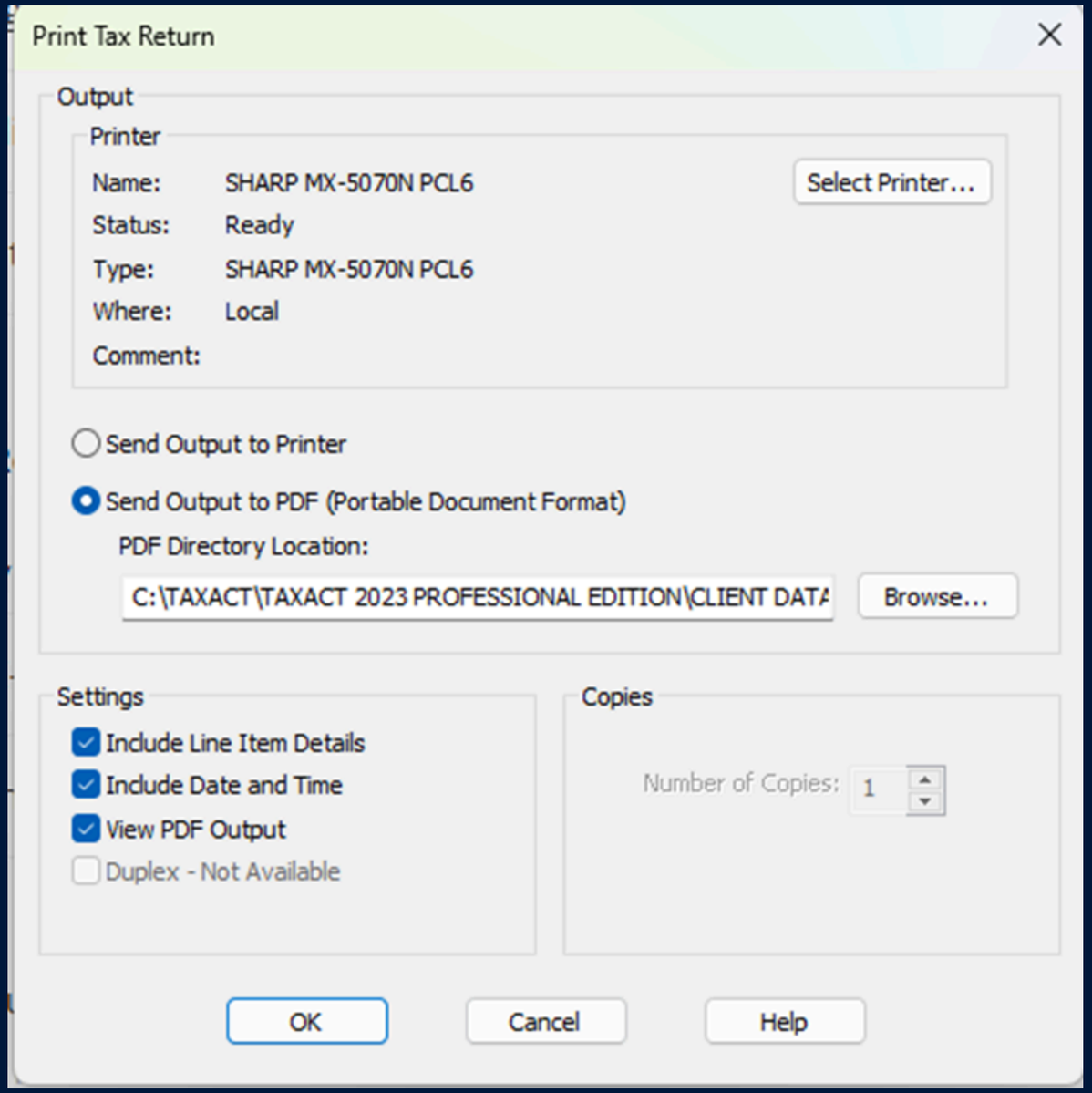
COMO IMPRIMIR LA FORMA 1040

EASY TAXES & MULTISERVICES



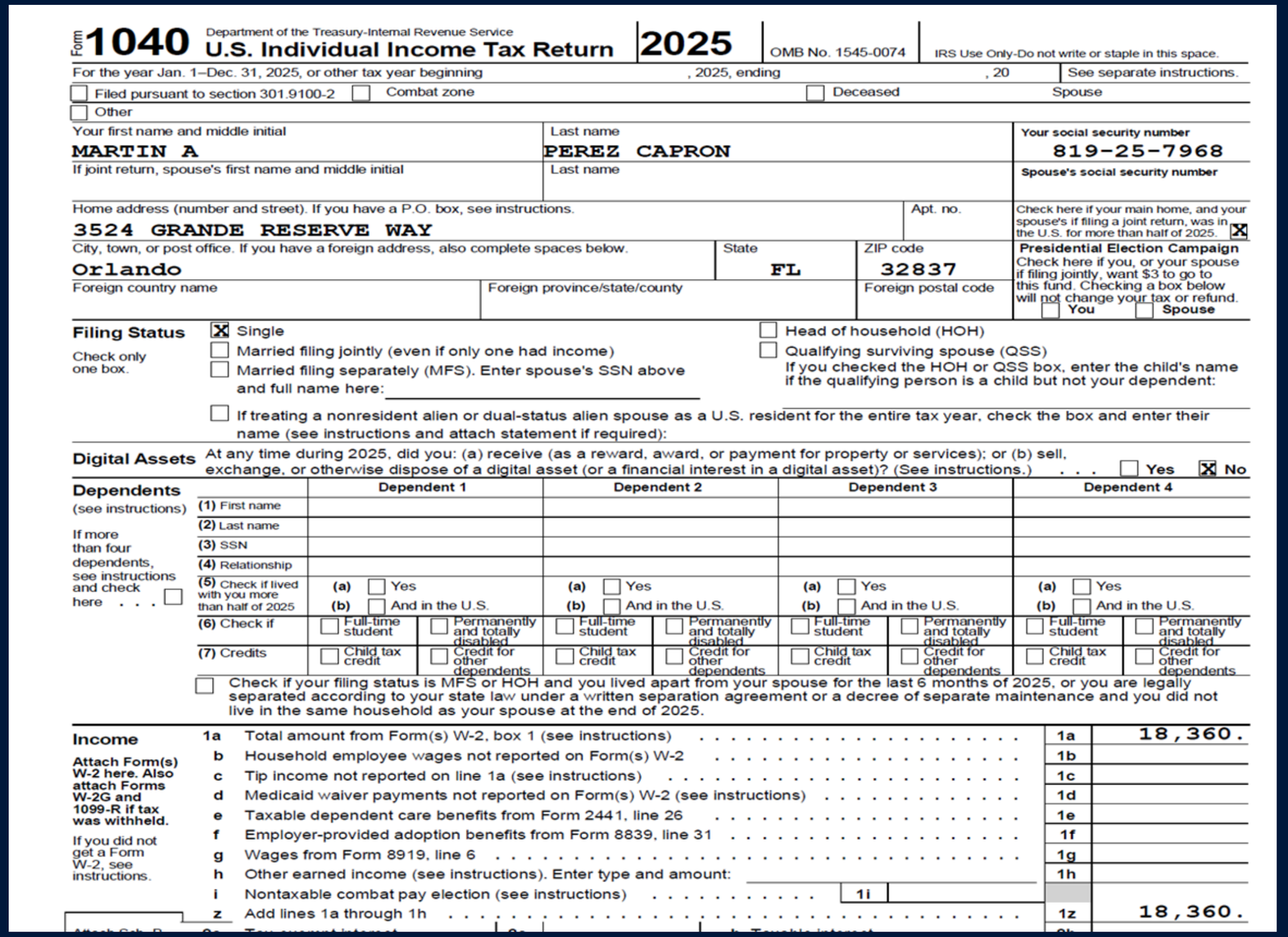
COMO IMPRIMIR LA FORMA 1040

EASY TAXES &
MULTISERVICES



COMO IMPRIMIR LA FORMA 1040

EASY TAXES & MULTISERVICES



Form **1040** Department of the Treasury-Internal Revenue Service **U.S. Individual Income Tax Return** **2025** OMB No. 1545-0074 IRS Use Only-Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2025, or other tax year beginning , 2025, ending , 20 See separate instructions.

☐ Filed pursuant to section 301.9100-2 ☐ Combat zone ☐ Deceased Spouse

☐ Other

Your first name and middle initial	Last name	Your social security number
MARTIN A	PEREZ CAPRON	819-25-7968
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.

3524 GRANDE RESERVE WAY

Check here if your main home, and your spouse's if filing a joint return, was in the U.S. for more than half of 2025. ☒

City, town, or post office. If you have a foreign address, also complete spaces below.	State	ZIP code
Orlando	FL	32837

Foreign country name	Foreign province/state/county	Foreign postal code

Presidential Election Campaign Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status Check only one box.

☒ Single
☐ Married filing jointly (even if only one had income)
☐ Married filing separately (MFS). Enter spouse's SSN above and full name here:
☐ Head of household (HOH)
☐ Qualifying surviving spouse (QSS)
If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:
☐ If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required):

Digital Assets At any time during 2025, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) . . . ☐ Yes ☒ No

Dependents (see instructions) If more than four dependents, see instructions and check here . . . ☐

	Dependent 1	Dependent 2	Dependent 3	Dependent 4
(1) First name				
(2) Last name				
(3) SSN				
(4) Relationship				
(5) Check if lived with you more than half of 2025	(a) ☐ Yes (b) ☐ And in the U.S.	(a) ☐ Yes (b) ☐ And in the U.S.	(a) ☐ Yes (b) ☐ And in the U.S.	(a) ☐ Yes (b) ☐ And in the U.S.
(6) Check if	☐ Full-time student ☐ Permanently and totally disabled	☐ Full-time student ☐ Permanently and totally disabled	☐ Full-time student ☐ Permanently and totally disabled	☐ Full-time student ☐ Permanently and totally disabled
(7) Credits	☐ Child tax credit ☐ Credit for other dependents	☐ Child tax credit ☐ Credit for other dependents	☐ Child tax credit ☐ Credit for other dependents	☐ Child tax credit ☐ Credit for other dependents

☐ Check if your filing status is MFS or HOH and you lived apart from your spouse for the last 6 months of 2025, or you are legally separated according to your state law under a written separation agreement or a decree of separate maintenance and you did not live in the same household as your spouse at the end of 2025.

Income Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	18,360.
b	Household employee wages not reported on Form(s) W-2	1b	
c	Tip income not reported on line 1a (see instructions)	1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
e	Taxable dependent care benefits from Form 2441, line 26	1e	
f	Employer-provided adoption benefits from Form 8839, line 31	1f	
g	Wages from Form 8919, line 6	1g	
h	Other earned income (see instructions). Enter type and amount:	1h	
i	Nontaxable combat pay election (see instructions) 1i		
z	Add lines 1a through 1h	1z	18,360.

EASY TAXES &
MULTISERVICES

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